

E
L
E
V
A
T
E



ACCOLADES



INSIGHTS

erm • project risk mgmt • bcr • health & safety • rmis • claims admin • esg • tpr • compliance • policy mgmt • internal audit

RISK UNDER
ONE ROOF

A vibrant beach scene with numerous colorful kites flying in a clear blue sky. The kites vary in size and shape, including traditional diamond shapes and long, flowing streamers. The beach is sandy and populated with people, with buildings and trees visible in the background. The overall atmosphere is festive and bright.

How well you manage risk defines
the limit to how effectively you can
realize your vision.

13% of financial institutions

believe that the
have expanded practice or
nations and extent of their
more critical risks
risk is to increase strength
are largely at a more
the and their persistence
rapid pace than ever before.
expressed as a people.

Source: Forrester

Source: Accenture

Source: MCKinsey CPA&CIMA





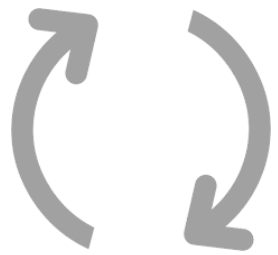
VALUE



TIME



RISK
FORMS



INFORMS
LOSS



- Define Enterprise Risk
- Manage Compliance
- Control Operational Risk
- Ensure Resilience
- Mitigate Loss

20%

Identify



Evaluate

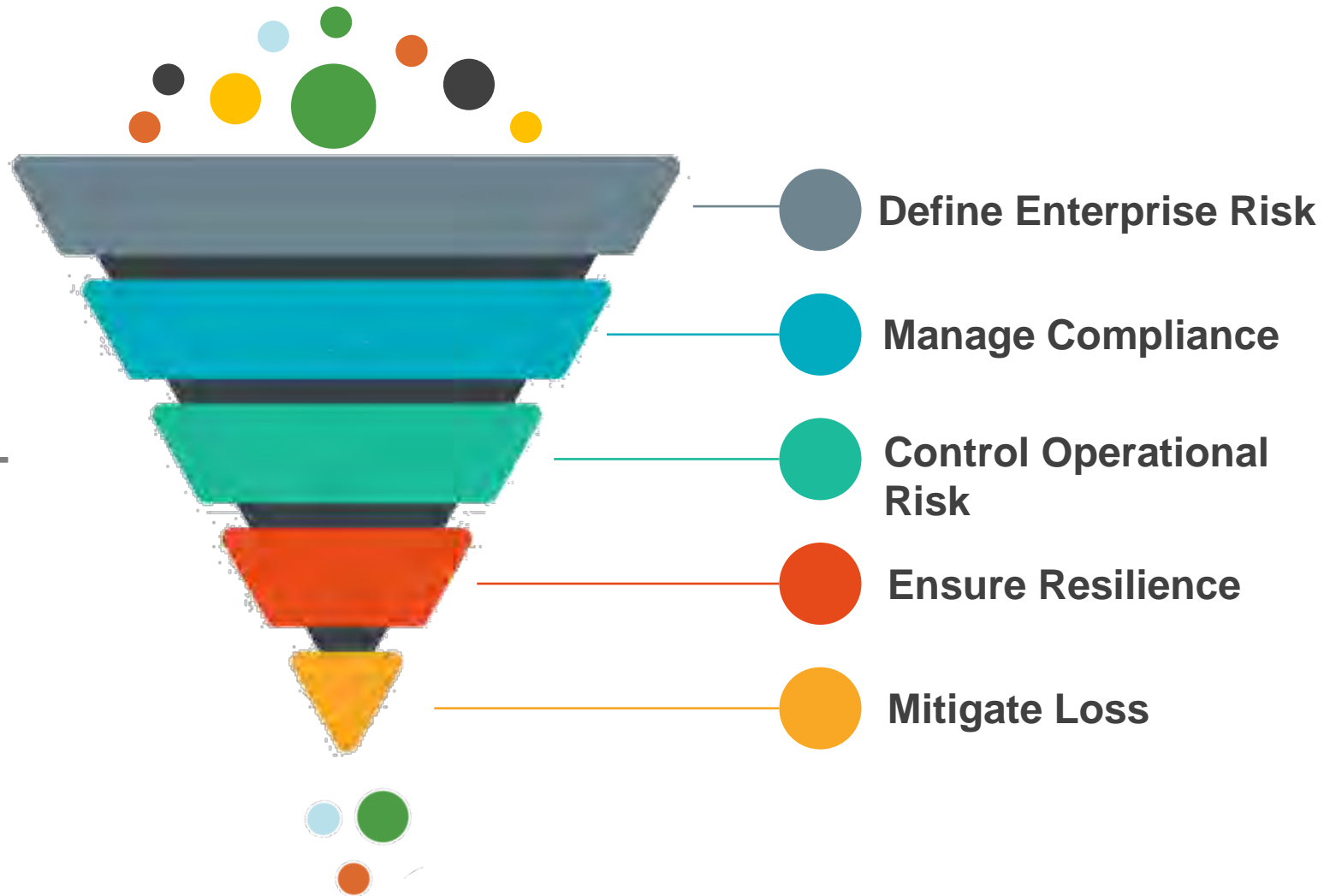


Plan



80%

Manage





VP, Enterprise Risk
Enterprise Risk



Chief Compliance Officer
Corporate Compliance



Chief Info Sec Officer
Digital Risk



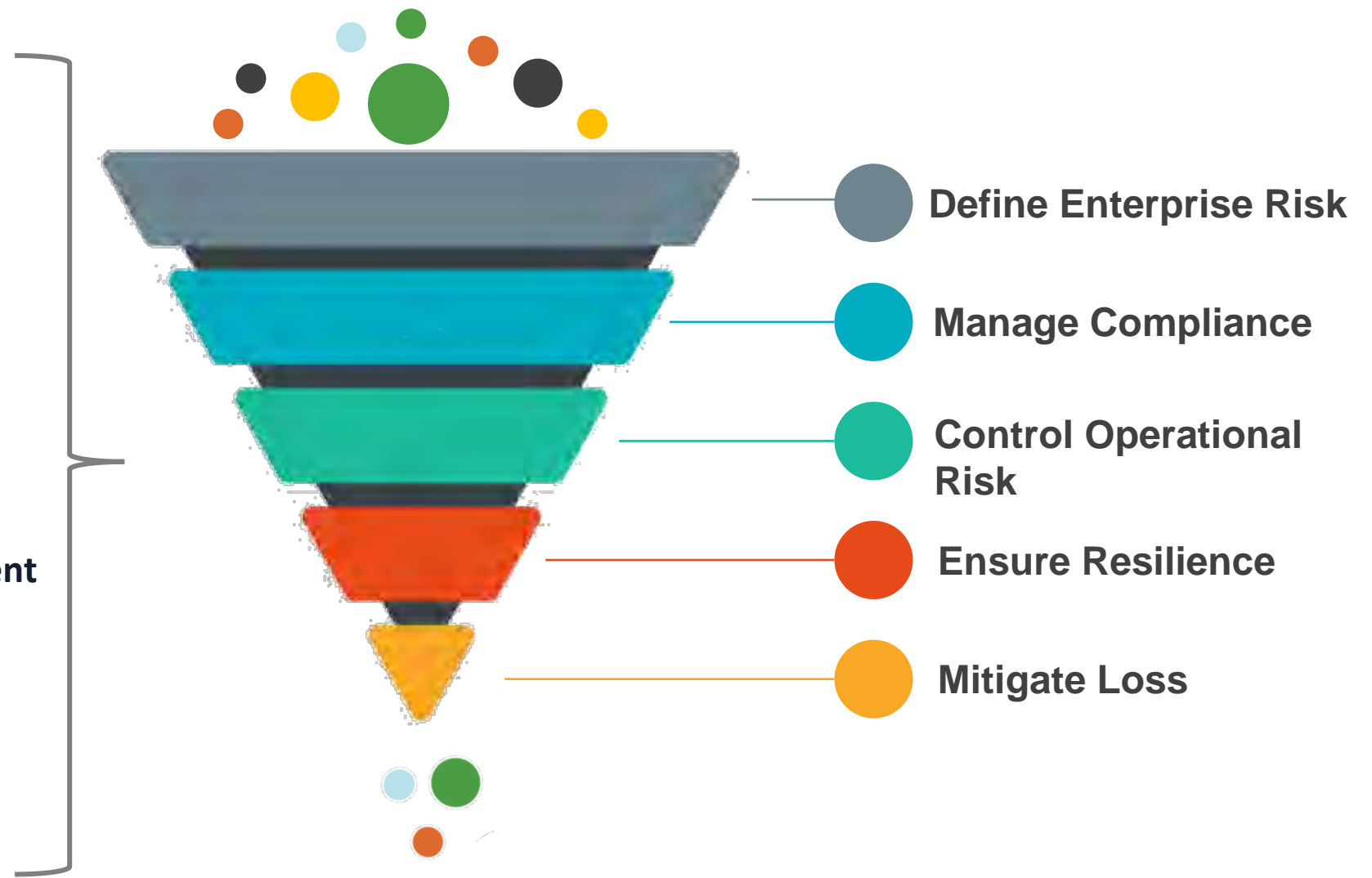
VP, Risk Management
Program Risk Management



Chief Risk Officer
Business Resilience



VP, Risk Management
Insurance & Claims



New regulatory requirements for emergency response standards become effective.

Several OSHA standards apply to emergency preparedness, but there is no comprehensive federal standard.

The new regulations create **higher expectations for PPE for on-site responders** during an emergency event.

If not properly accounted for in compliance, audit and continuity plans, **insurance could be limited** by the fact that cover is for “sudden and accidental” loss vs. negligence.



Chief Compliance Officer
Corporate Compliance



VP, Risk Management
Program Risk Management



Chief Risk Officer
Business Resilience



VP, Risk Management
Insurance & Claims





VP, Enterprise Risk
Enterprise Risk



CCO
Compliance



CISO
Digital Risk



VP, Risk Management
Program Risk



Chief Risk Officer
Business Resilience



VP, Risk Management
Insurance & Claims

Enterprise and
Third-Party
Risk
Assessments

IT & Corporate
Compliance
Assessments &
Audit Activities

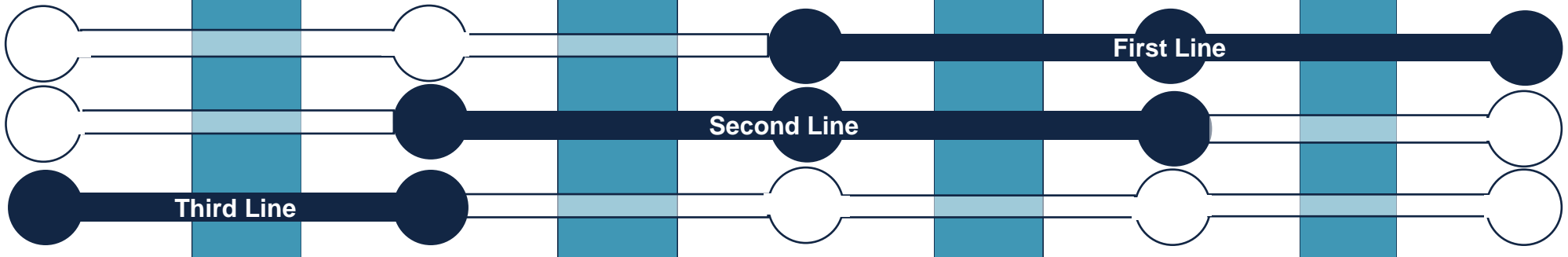
Schedule Risk
& Cost
Analysis &
Mitigations

Impact
Analysis,
Continuity
Planning &
Response

Exposure
Collection,
Renewals and
Claims
Management

AUTOMATE

INTEGRATE



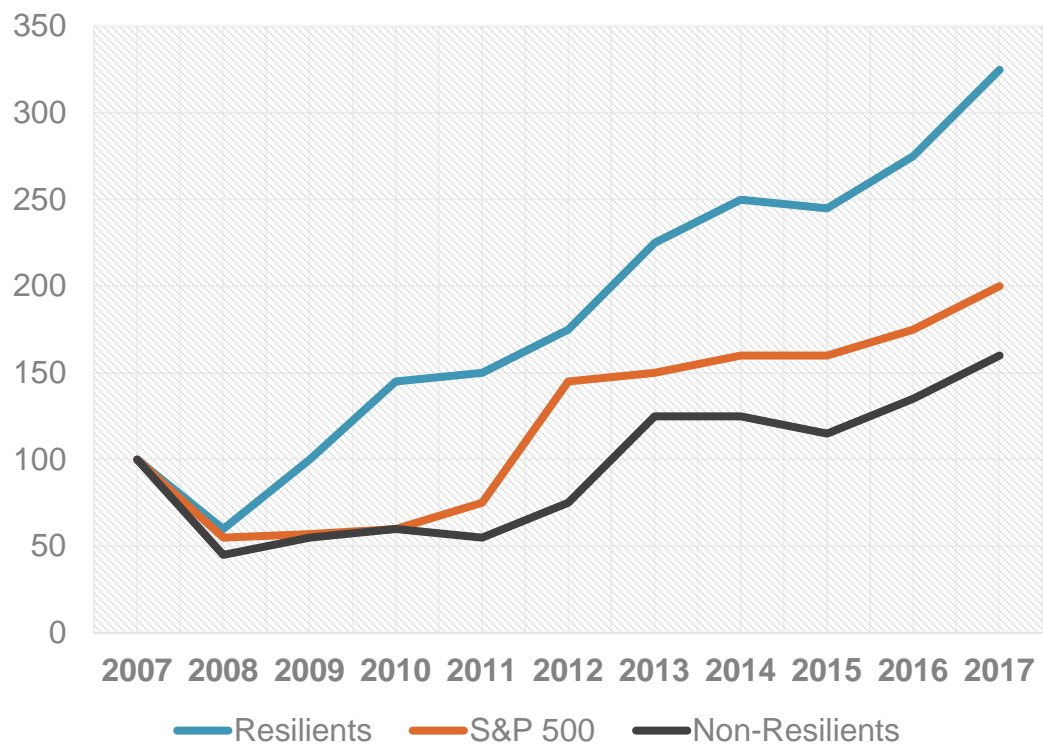
20%

80%



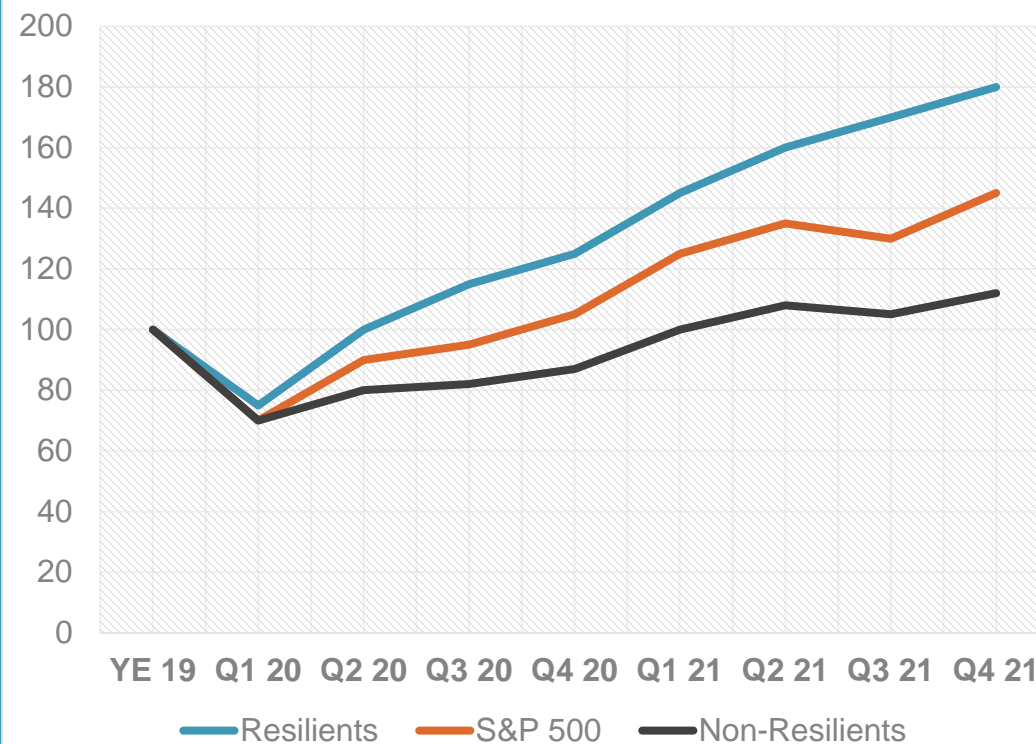
TRS performance during Financial Crisis

Indexed to 100 (2007YE)



TRS performance during COVID-19 Crisis

Indexed to 100 (2019YE)



Source: CPAAnalytics; McKinsey analysis

RISK IMPACT

- Expanded visibility to risk & exposure
- Improved allocation of control investments
- Dynamic risk/reward evaluations

RISK UNDER
ONE ROOF

+50%

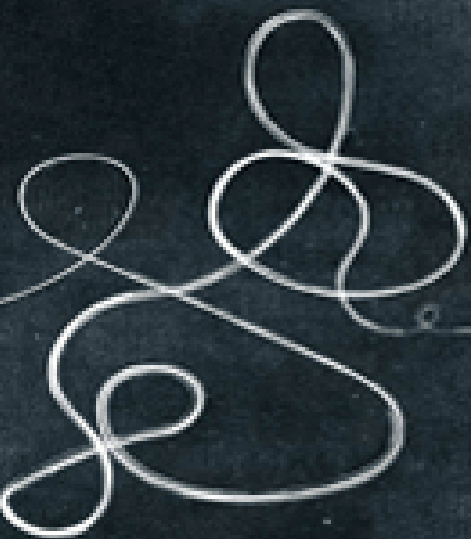
Shareholder return differential of 'Resilients' Q2 '20 - Q3 '21



“By 2021
50%

of large enterprises will
use an IRM solution set
to provide better
decision-making
capabilities”

Current State



Future State

b

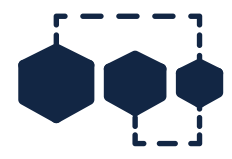
a

Breaking The Risk Management Bottleneck

Automate



Redefine and simplify processes – Start with the human factor



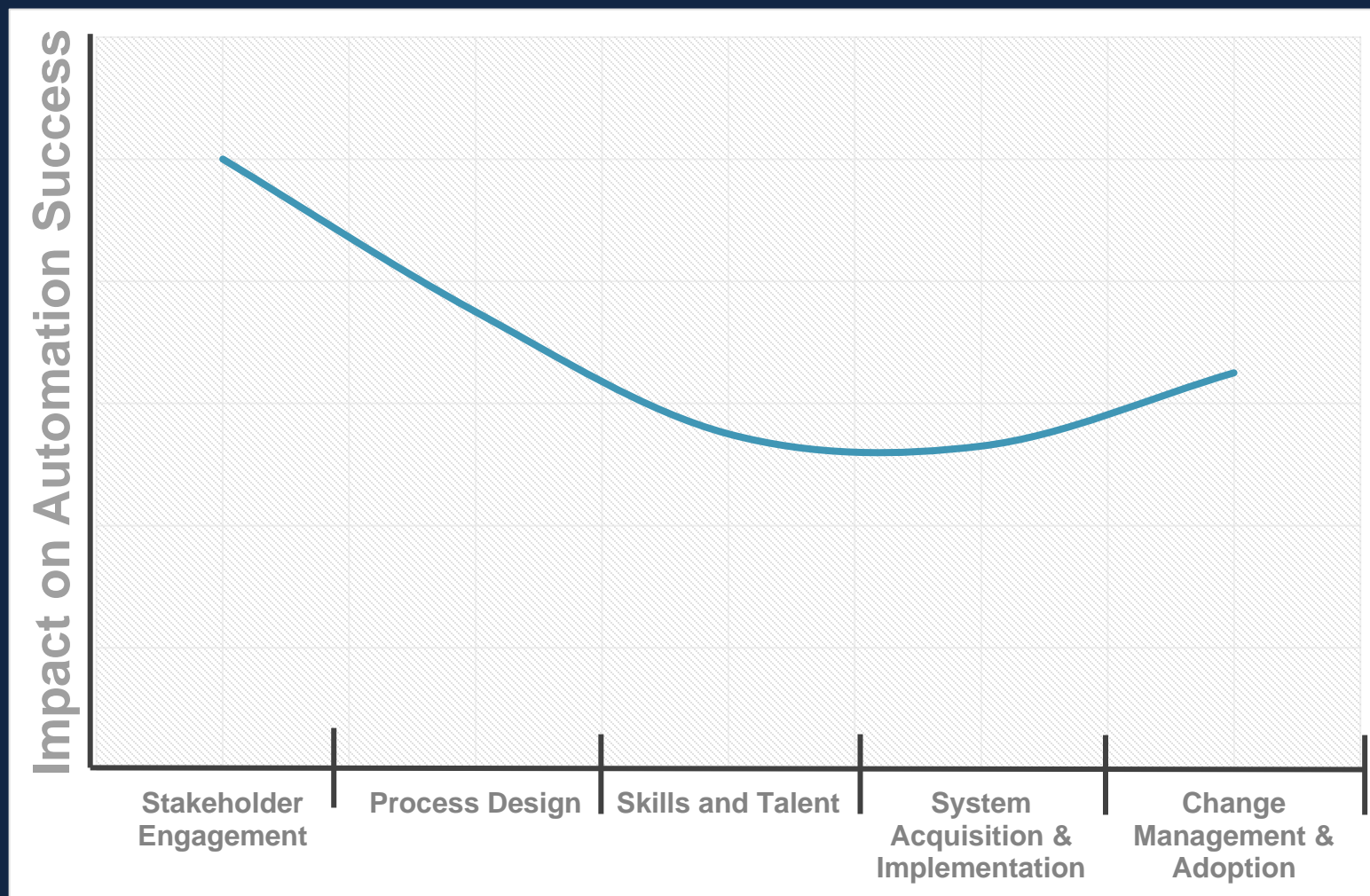
Apply best practices in change management



Prioritize scope based on impact and efficiency



Every Riskconnect product is powerful on its own, but the real magic happens when you use them together.



BUSINESS IMPACT

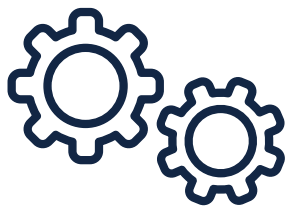
- Efficiency & standardization
- Improved decision making
- Expanded stakeholder engagement
- Increased scalability & flexibility



> **30%**

Average customer
efficiency gain.

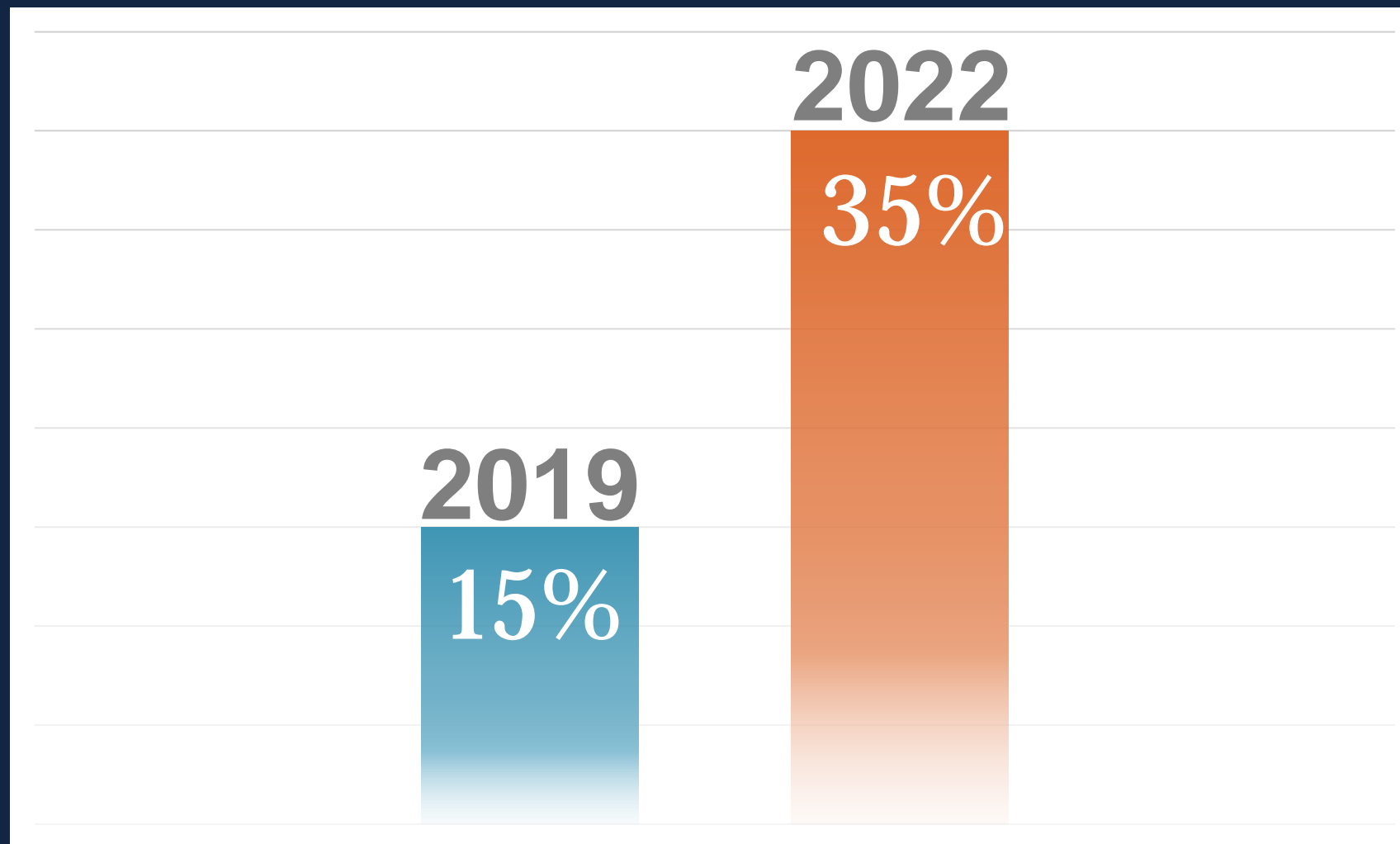
Integrated Risk is about People, Process & Technology



- Expand Key Stakeholders
- Inventory Key Processes
- Map to Strategy / Objectives
- One view
- Clear correlations
- Insight to Action



**Building a System of Record
for Risk.**





TECHNOLOGY IMPACT

- Smart integration across risks
- System consolidation & modernization
- Reduced IT costs

3x

The number of Riskconnect multi-application customers has tripled since 2019.

Seeing risk from a new perspective

spark

Making organizations more agile and resilient.

pioneer

Moving organizations towards digitally integrated risk.

focus

Delivering success for our 2,000+ global customers.

community

Investing in our 800+ colleagues.

**BEST AND
BRIGHTEST**



Introducing Riskonnect ESG

ESG Management Challenges

Evolving compliance & reporting standards



Complex value chains

Disconnected data



Many stakeholders

The Future of ESG Management



AUTOMATED DATA MANAGEMENT

- Collect, consolidate & co-locate data from any system
- Single source of truth for program data



INTEGRATED ANALYTICS

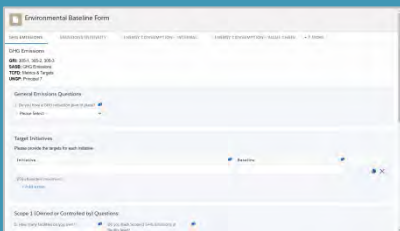
- Top-down or bottom-up visibility
- Benchmark & compare performance across the value chain



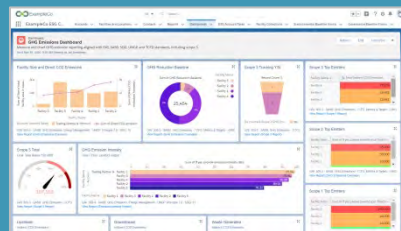
STAKEHOLDER ENGAGEMENT

- Engage with vendors & stakeholders to drive performance
- Enable targeted enablement strategies

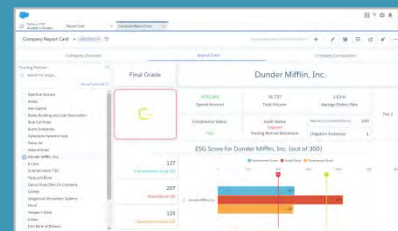
Solution Capabilities



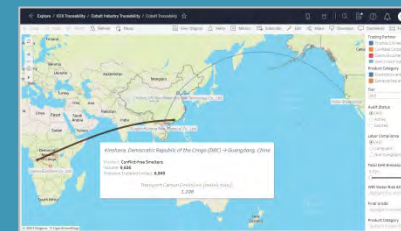
Standards based surveys



Automated analysis



Scoring & comparison



Transparency & traceability



Engagement communities

Introducing Riskonnect Project Risk

RISK UNDER
ONE ROOF



For the Project Professional

- ✓ Qualitative and quantitative risk assessments against cost, time, technical requirements and performance objectives.
- ✓ Integrated Schedule and Cost Risk Analysis to forecast project end dates and total cost, sensitivity analysis to focus resources where it matters most and trend analysis to demonstrate progress.
- ✓ Opportunity and Issue management to target upside benefits and manage profit-eroding issues.

For the Risk Professional

- ✓ Automated alerts & real-time decentralized risk process between Executives and Risk Owners.
- ✓ Consolidation & aggregation of risk registers eliminating disparate spreadsheets and other silos of risk information to provide a single view.
- ✓ Control libraries, templates and testing provide assurance that current risk management processes and controls are effective.



300+

Active Clients Around
the World

Introducing Riskonnect Business Continuity & Resilience

RISK UNDER
ONE ROOF



 **250k**
Hours of Consulting Delivered

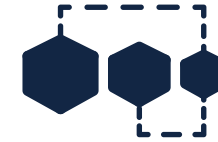
 **300+**
Years of Combined Experience

 **850+**
Active Clients Around the World

Unlocking Additional Value



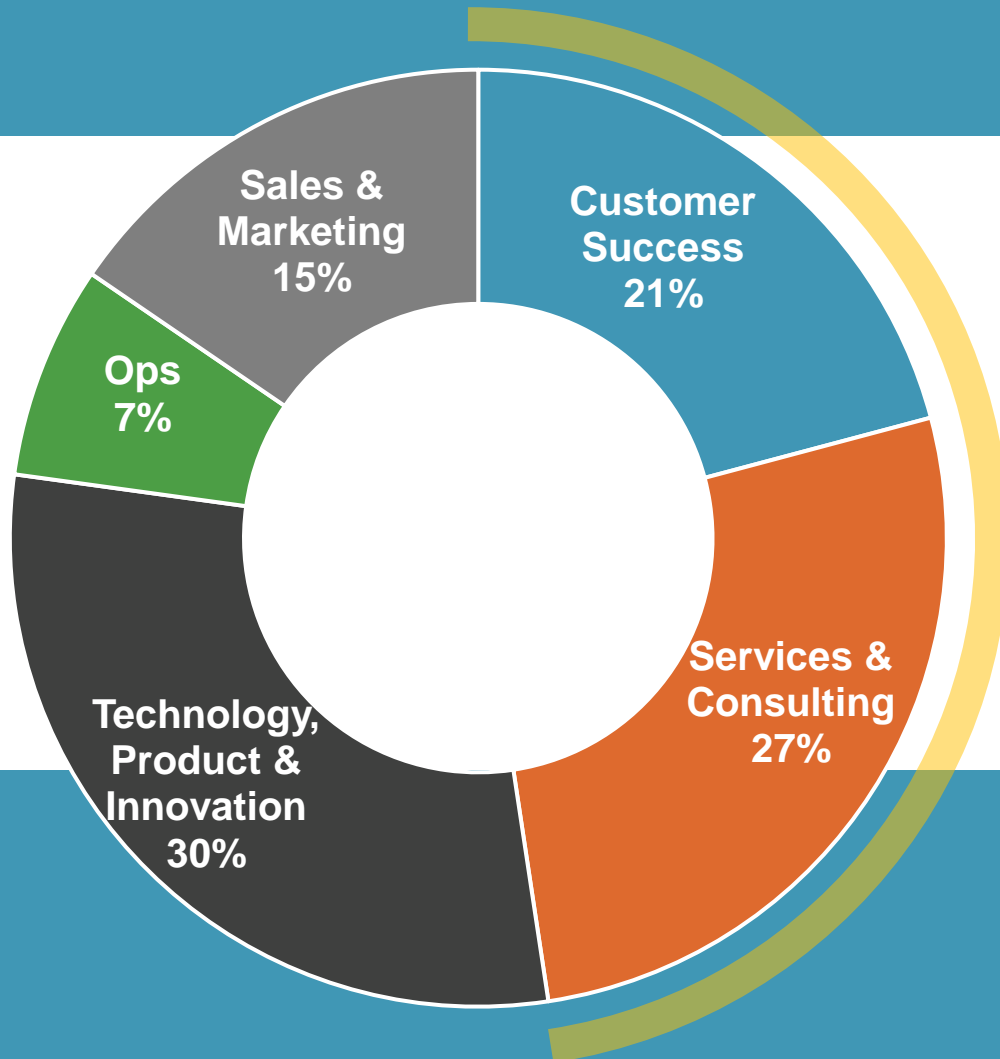
**Increasing efficiency
within existing work**



**Increasing
coverage in
terms of risk and
technology**



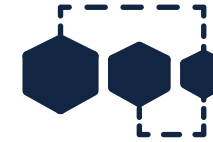
**Building the
right teams with
the right skills**



Unlocking Additional Value



Increasing efficiency within existing work



Increasing coverage in terms of risk and technology



Building the right teams with the right skills



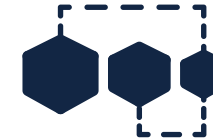
RISKONNECT GOLIVE!

	BEST PRACTICE CONFIGURATION	CUSTOMER CONFIGURATION
Typical timeline for completion	2 – 6 MONTHS	4 – 10+ MONTHS
Objective	Speed to value through incremental projects	Custom functionality required
Scope/ configuration	Based on best practices	Defined by customer
Integration/ data services	Standard	Standard or custom
Templatized deliverables	Applied	As applicable
Reports	Standard	Standard and custom
Pricing	Fixed fee	Time and materials

Unlocking Additional Value



Increasing efficiency within existing work



Increasing coverage in terms of risk and technology



Building the right teams with the right skills



Announcing
PartnerKonnect



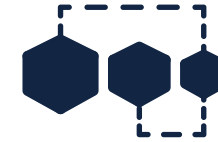
Expands Value
to Customers



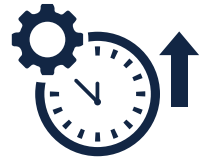
Unlocking Additional Value



Increasing efficiency
within existing work



Increasing
coverage in
terms of risk and
technology



Building the
right teams with
the right skills

Proven Track Record of Building Trust

Project Survey Feedback



Health Scorecard



Case Survey Feedback



NEW
CUSTOMERS



NEW
MODULES



CASE
BACKLOG



LEADING
INDICATORS OF
TRUST

Evidence

- Averaging above expectations on implementation projects
- Consistent customer health towards above expectations
- Improving retention rates on a gross, net and renewal basis
- Accelerating customer growth, adoption, and responsiveness



800+

Risk Management &
Technology Professionals
with a Global Reach



E
L
E
V
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T
E



ACCOLADES



INSIGHTS

erm • project risk mgmt • bcr • health & safety • rmis • claims admin • esg • tpr • compliance • policy mgmt • internal audit

RISK UNDER
ONE **ROOF**