



E
D
U
C
A
T
E

erm • internal audit • project risk mgmt • bcr • health & safety • rmis • claims admin • esg • iprm • compliance • policy mgmt



WELLNESS

RISK UNDER
ONE ROOF
Confidential

Integrated <fill in the blank> Management

Jay Lechtman, MA

*Vice President, Strategy & Innovation,
Riskonnect*

Sindhu Pandit, MD, MBA

*Clinical Leader, Global Healthcare
Salesforce*

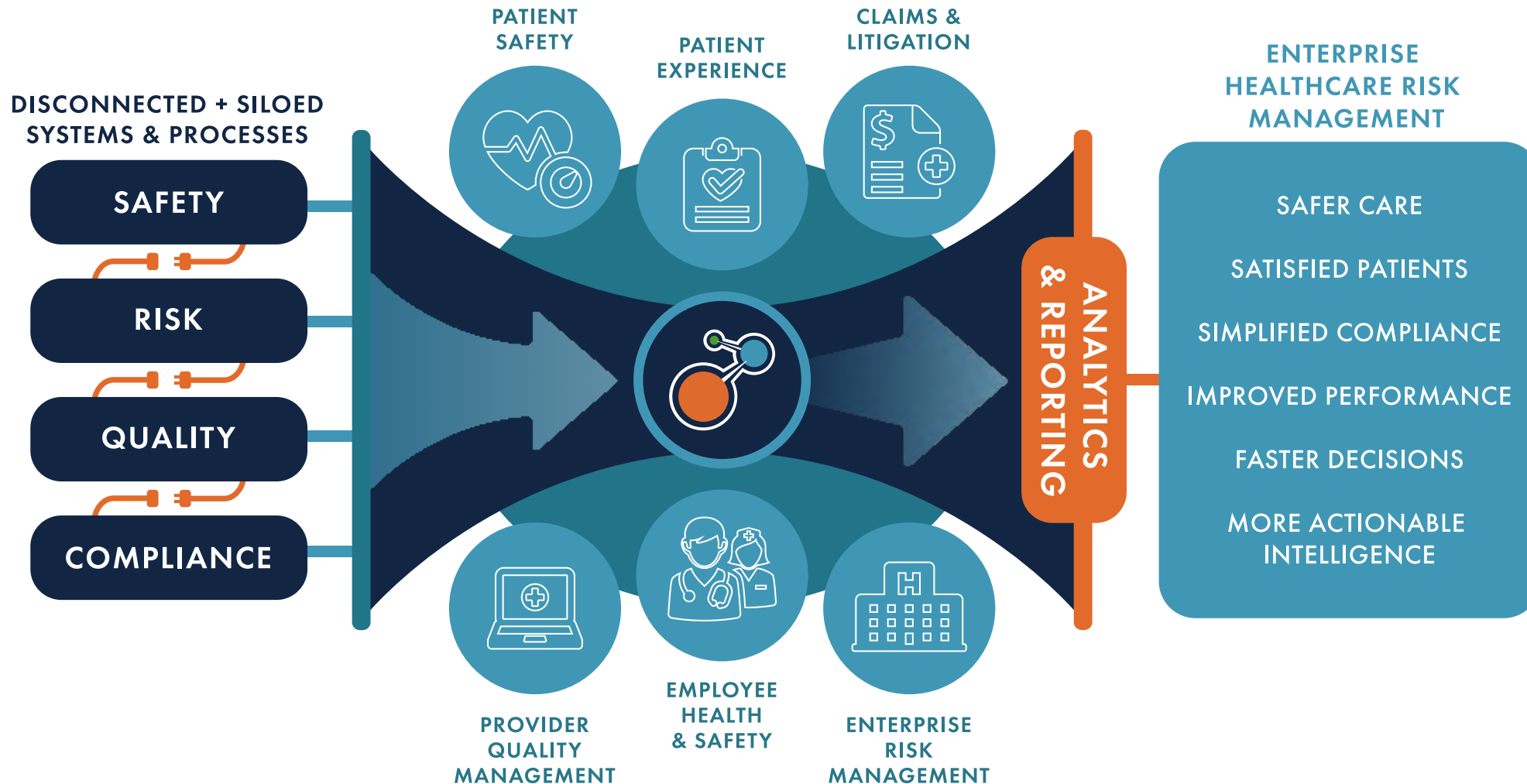


riskconnect®

Integrated Risk Management Solutions™



Integrated Risk Management



Riskconnect Healthcare

RISK UNDER
ONE ROOF

Healthcare Integrated Risk Management

Single platform that integrates clinical safety and risk with quality management, regulatory compliance and enterprise risk management.

Intuitive, flexible and scalable for all healthcare provider organizations across the continuum of care.



Patient & Visitor Safety

- Incident Reporting and Management
- Investigations
- Root Cause & Contributory Factors
- Corrective Action Management

Patient Experience

- Complaints & Grievances
- Compliments & Staff Recognition
- Service Recovery

Claims & Insurance

- All Coverages
- Litigation
- Certificates of Insurance
- Insurance Policy Management

Provider Quality Management

- Provider Quality Scorecards
- Peer Review

Employee Health & Safety

- Incident Reporting & Investigation
- Workers' Compensation

Rounding

- Accreditation
- Safety
- Environment of Care
- Infection Prevention/Control

Privacy & Compliance

- HIPAA Incident Reporting
- Regulatory Compliance

Confidential



Governance, Risk & Compliance

Broader Integrated Risk Management

Additional capabilities can be added and integrated into most comprehensive integrated risk management solution suite available.

Utilized by more than 2,000 organizations globally in every industry.



Third Party Risk Management

Business Continuity & Organizational Resiliency

Employee Health & Safety

Internal Audit

Regulatory Compliance

Project Risk

Environmental Sustainability

Diversity, Equity & Inclusion

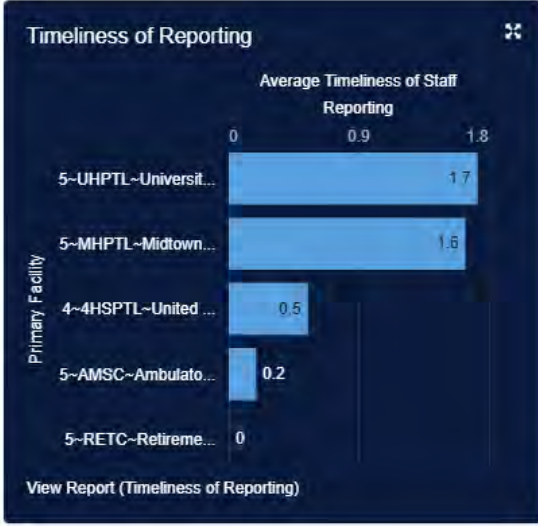
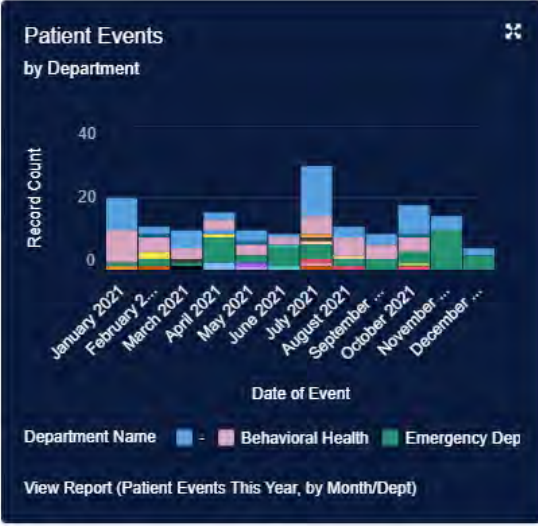


Account Summary - Healthcare

Last refreshed 4 days ago. Refresh this dashboard to see the latest data.

As of Oct 5, 2022, 2:04 PM-Viewing as Michael Have

[+ Follow](#) [Open](#) [Refresh](#) [Subscribe](#)



Patient Feedback This Week

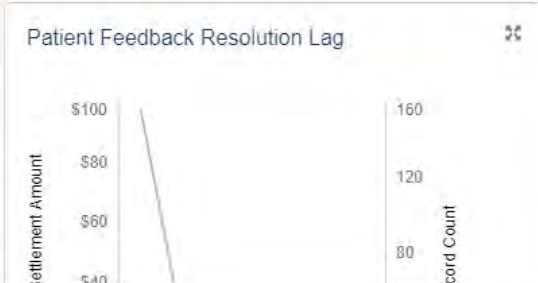
4

View Report (Patient Feedb...)

Patient Feedback This Year

26

View Report (Patient Feedb...)



- Guided Walkthrough of Integrated Risk Mgmt
- Patient Safety
- Patient Feedback
- Peer Review
- RCA/CAPA
- CANDOR
- Claims
- Safety Huddles

Launchpad

- [Patient Safety Central](#)
- [Patient Feedback Central](#)
- [Peer Review Central](#)
- [Claim Central](#)
- [Safety Huddle Central](#)
- [Litigation Central](#)

[View All](#)

Recent Records

- [Account Summary - Healthcare](#)

Patient Safety Central

[Report an Event](#)

[My Team's Patient Events](#)

[Root Cause Analysis and Corrective Actions](#)

Recent Items (2)

- PSE-000001**
 Patient Event Sta... Patient Quality Review
 Type of Event Fall
 Date of Event 5/8/2022
 Primary Location 6~EMERG~Emergency Department
 Patient Name Strickland, Eric
 Owner Randall Bishop
- 20150230307**
 Patient Event Sta... Patient Quality Review
 Type of Event Medication or Other Substance
 Date of Event 1/1/2017
 Primary Location 6~NICU~NICU
 Patient Name Sykes, Bette
 Owner Daniel Zimmerman

Dashboard **Patient Events - Severity**

Last refreshed 3 days ago. Refresh this dashboard to see the latest data.
As of Oct 6, 2022, 2:57 PM Viewing as Randall Bishop

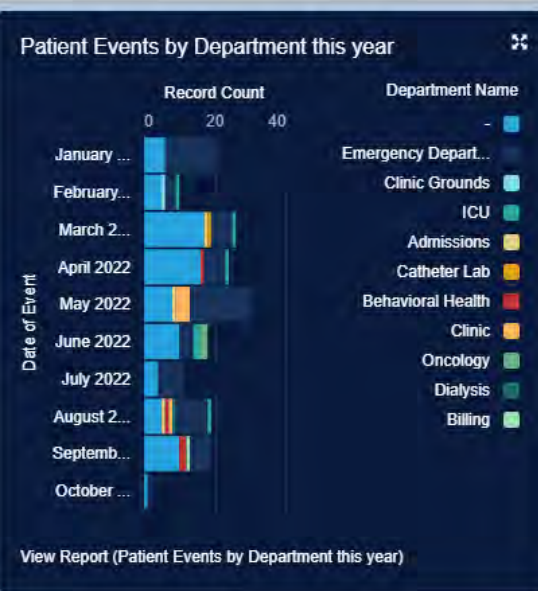
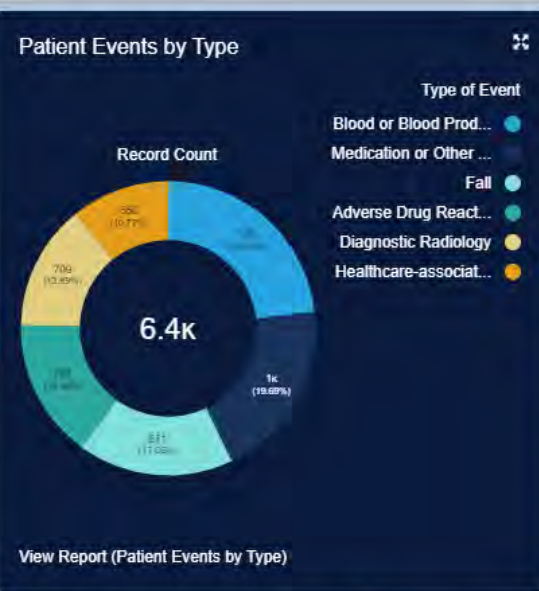
Severity of Event: All | Type of Event: All | Facility Name: All

[+ Follow](#) [Open](#) [Refresh](#) [Subscribe](#)

Patient Events by Severity

Severity of Event	Record Co...
Category A: Near Miss	24
Category E: Temporary harm, intervention requirec	957
Category C: Error that occurred reach patient, no h	769
Category B: Error occurred, did not reach patient	91
Category D: Error reach patient, monitor to confirm	33
Category I: Patient Death	14
Category F: Temporary harm, hospitalization or pr	14
Category H: Permanent harm to patient	13
Category D: Error reached patient, monitor to conf	11
Category G: Error that could have resulted in perm	9

[View Report \(Patient Events by Severity\)](#)



Patient Event Reviews by Assigned

Assigned Reviewer	Record Count
-------------------	--------------

Patient Events by Department

Department	Record Count
------------	--------------

Patient Events by Severity

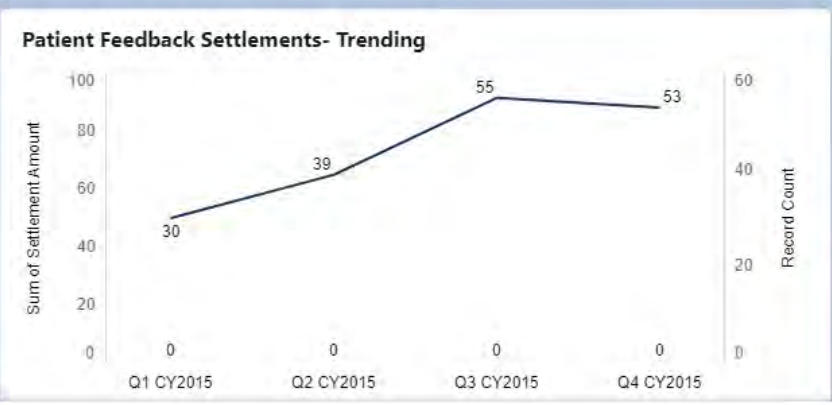
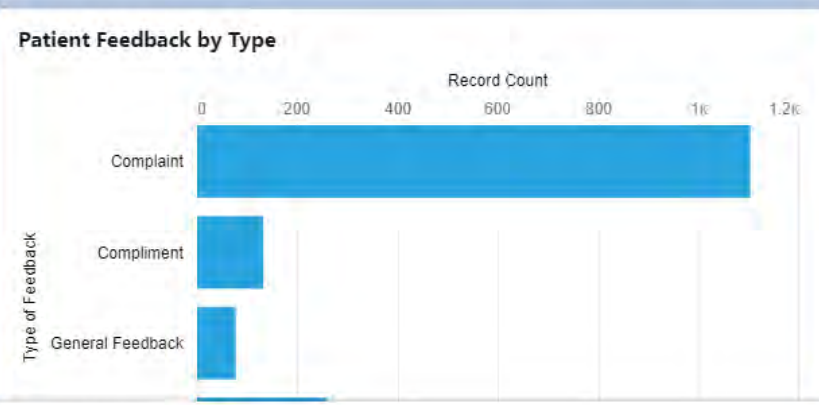
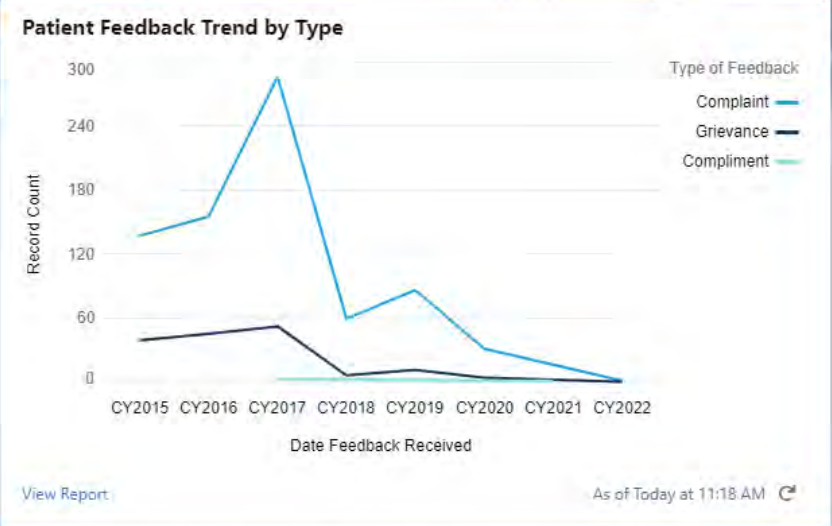
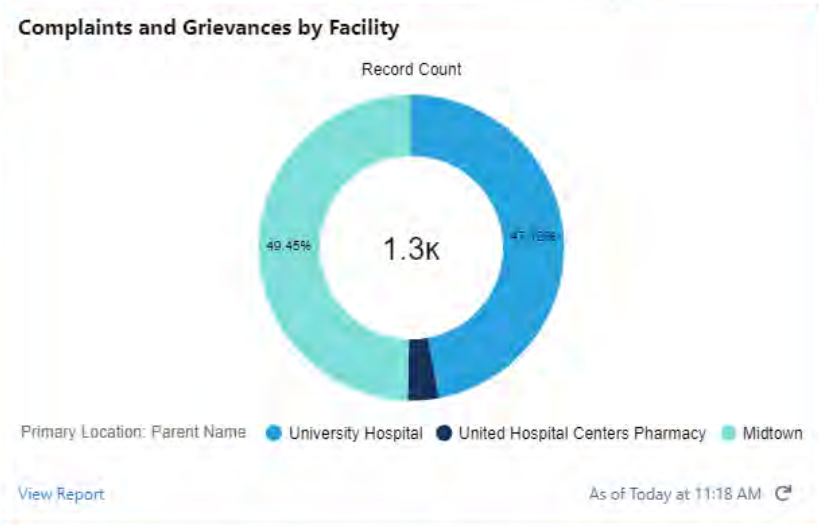
Severity	Record Count
----------	--------------

Patient Feedback Central

[Report Feedback](#)
[Patient Feedback Analytics](#)
[My Team's Feedback](#)

Recent Items (1)

ASHRM-20-00014
Status: In Progress
Type of Feedback: Grievance
Involved Party N...: Stricklund, Angela
Primary Location: 6~EMERG~Emergency Department
Date of Event: 1/6/2022
Date Feedback ...: 1/7/2022



Peer Review Central

Peer Review Analytics | Peer Review Assignments

Launchpad

Tasks | Approval Requests | Calendar

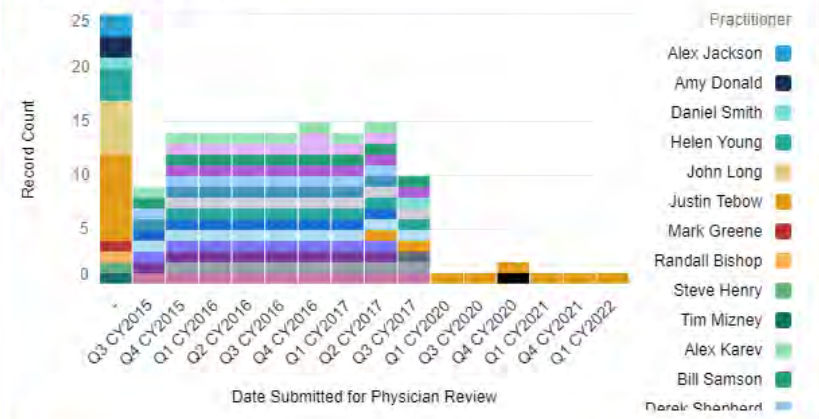
Chatter | Reports | Dashboards

This month's completed reviews [More](#)

3+ items, sorted by Peer Review #
Filtered by Refer to Peer Review Committee, Record Type

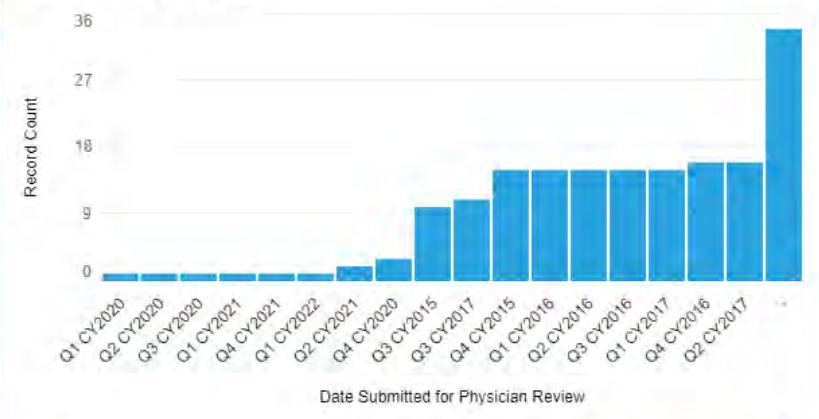
1245

Peer Review by Clinician



View Report | As of Today at 11:19 AM

Peer Review by Quarter



View Report | As of Today at 11:19 AM

Physician Reviews by Assigned Reviewer



Peer Review Cases by Status



Dashboard OPPE Performance Metrics

Last refreshed 3 days ago, Refresh this dashboard to see the latest data.
As of Oct 6, 2022, 2:26 PM Viewing as IRMDemo20192 - Sys Admin - IRMDemo20192

[+ Follow](#) [Open](#) [Refresh](#) [Subscribe](#)

Indicator Score Averages

Record Count: 468

Score: Excellence

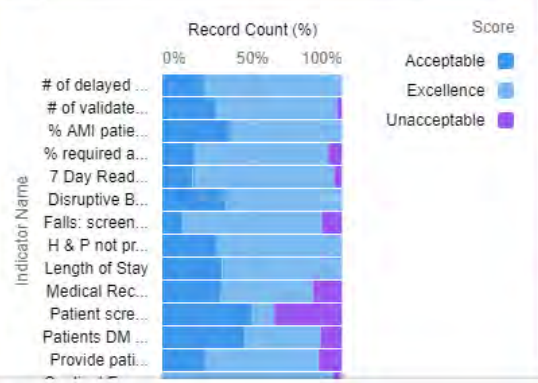
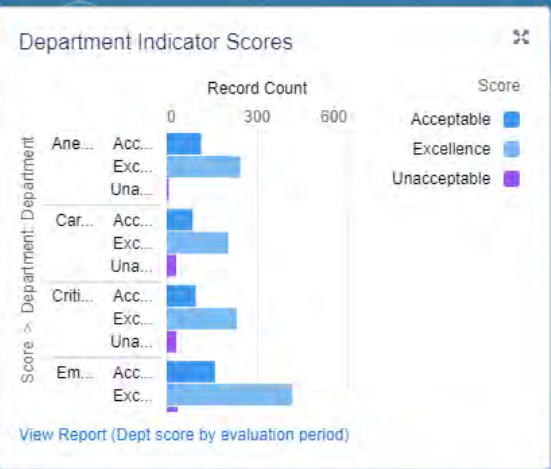
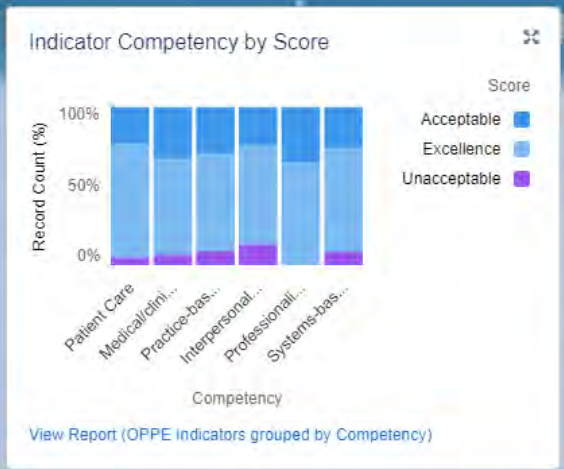
OPPE

Streamline the OPPE process!

- Indicator Library
- Departments and Providers
- Provider Scorecards by competency and indicators over time
- Workflows and approvals
- Refer unacceptable indicators for FPPE reviews

Step 6/10

[Dismiss](#) [Next](#)



Top Practitioners

Practitioner	Departme	Evaluation Peri	Performance Fl
Ann Sitz	Anesthetics	2018-Q2	100% Pass
Brian Johnson	Anesthetics	2018-Q2	100% Pass
Helen Young	Anesthetics	2018-Q2	100% Pass
Libby Ingle	Anesthetics	2018-Q2	100% Pass
Nick Purdy	Anesthetics	2018-Q2	100% Pass
Ted Bower	Anesthetics	2018-Q2	100% Pass

Launchpad

Reports

Dashboards

OPPE Central

OPPE Controls

OPPE Indicator Library

OPPE Indicators

[View All](#)

Activity Approvals **Calendar** Chatter

Today's Events

Looks like you're free and clear the rest of the day.

[View Calendar](#)

Safety Huddle Central

Launchpad



Tasks



Calendar



Approval Requests



Chatter



Reports



Dashboards

Recent Items (0)

Dashboard Safety Huddle
 As of Oct 10, 2022, 11:41 AM-Viewing as Michael Howe

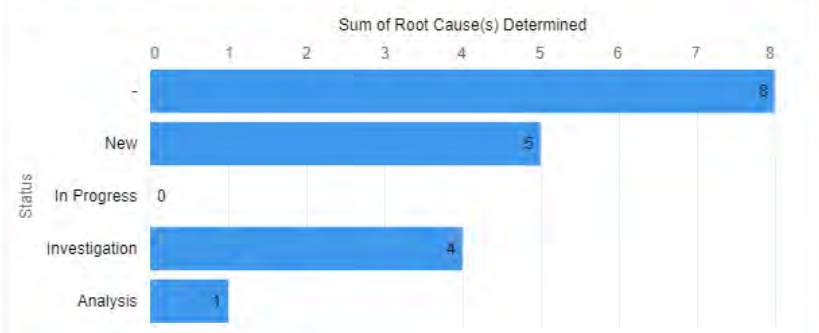
+ Follow Open Refresh Subscribe

Completed Safety Huddle Issues

Corrective & Preventive Actions: Corr...	Pri...	Safety Huddle: Safe...	Hierarchy
CA-000403	Norm	SH21-07-000004	4~4HSPTL~United Hospital Centers Pharmacy
CA-000425	Norm	SH21-07-000001	4~4HSPTL~United Hospital Centers Pharmacy
CA-000426	Norm	SH21-10-000188	6~EMERG~Emergency Department

[View Report \(Completed Safety Huddle Issues\)](#)

Safety Huddle - RCA Review



[View Report \(Safety Huddle - RCA Review\)](#)

Safety Huddles All

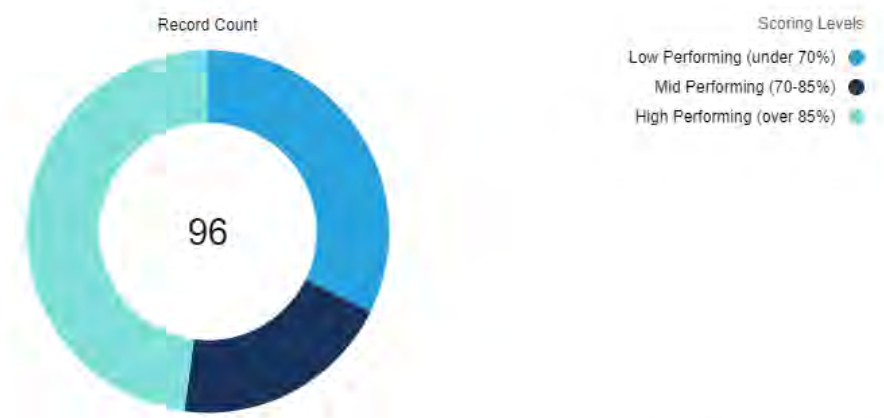
3+ items • Sorted by Safety Huddle Name • Filtered by All safety huddles • Updated a few seconds ago

Search this list... [Settings] [Refresh] [Edit]

Safety Huddle Name ↑	Location/Department	Date	Status	Record Type
1 SH21-07-000001	6~EMERG~Emergency Department	7/27/2021	New	
2 SH21-07-000002	4~4HSPTL~United Hospital Centers Pharmacy	7/27/2021	New	
3 SH21-07-000003	4~4HSPTL~United Hospital Centers Pharmacy	7/26/2021	Complete	

Dashboard Corrective Actions

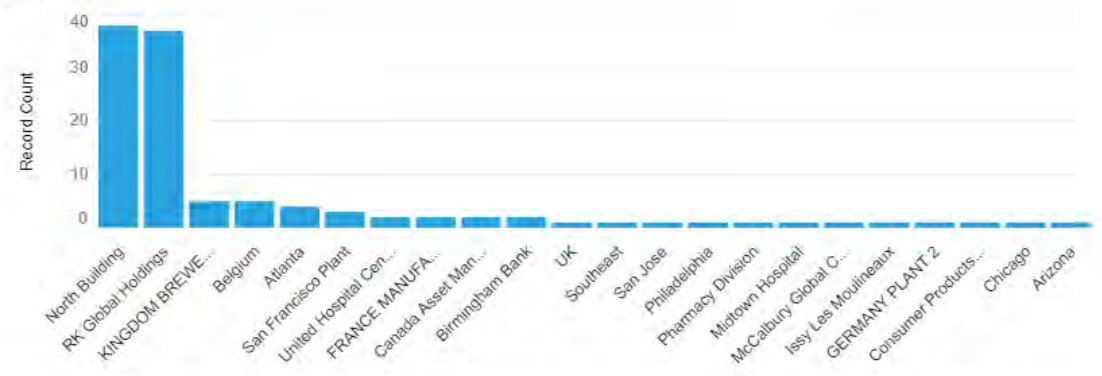
Performance Across the Organization



View Report

As of Today at 11:19 AM

Questionnaires - Most Active Locations



Quick Links

Quick View Activity Chatter

Non-Clinical Rounding Portal

- Notes:
- Open in Private/Incognito Window
 - Use Contact to log in (e.g. Aaron Adjuster)

Launchpad

Branding

Questionnaire Template Builder

Hierarchy

Reports

Dashboards

Report Manager

Dashboard **Corrective Actions**



Corrective Actions

Corrective Actions from Questionnaires

New Change Owner Import Printable View

5+ items • Sorted by Corrective Actions Name • Filtered by All corrective actions - Record Type, Questionnaire Form Status • Updated a minute ago

Search this list... [Settings] [Refresh] [Edit]

	<input type="checkbox"/> Correc... ↑	Assigned To User ↓	Corrective Action Description ↓	Due Date ↓	Status ↓	Questio... ↓	Pr... ↓
1	<input type="checkbox"/> CA-000231	Ariel Norvell	Need to display the OSHA poster	8/23/2019	Complete	Form-0000	▼
2	<input type="checkbox"/> CA-000232	Josh McJenkin	Display the OSHA poster.	8/30/2019	Complete	Form-0002	▼
3	<input type="checkbox"/> CA-000234	Matthew Meldrum	OSHA Poster must be displayed.	11/29/20...	Complete	Form-0008	▼
4	<input type="checkbox"/> CA-000235	Josh McJenkin	OSHA Poster needs to be relocated to more prominent location (i.e. not ob...	11/22/20...	Complete	Form-0010	▼
5	<input type="checkbox"/> CA-000255	Rachel Ebert	Please inspect the poster	5/28/2020	Complete	Form-0061	▼

Recent Records

- [Questionnaire Form - Scoring Levels](#)
- [Questionnaires - Most Active Locations](#)
- [Safety Huddle](#)
- [OPPE Performance Metrics](#)
- [Peer Review Cases by Status](#)

[View All](#)

Recent Templates (0)

Quick View Activity Chatter

Non-Clinical Rounding Portal

Notes:

- Open in Private/Incognito Window
- Use Contact to log in (e.g. Aaron Adjuster)

Launchpad

Branding

Questionnaire Template Builder

Hierarchy

Reports

Dashboards

Report Manager

Long-Term Care Central

Resident Event Analytics Report An Event

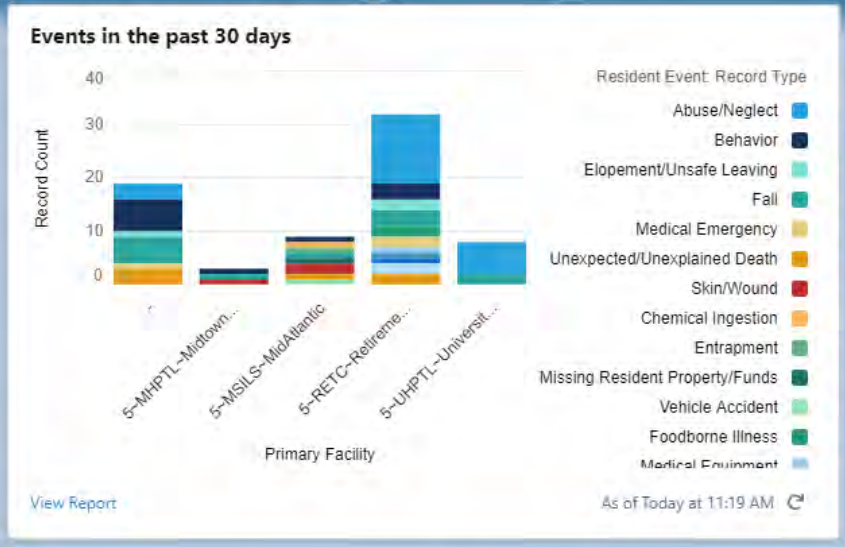
Launchpad

Tasks Approval Requests Calendar

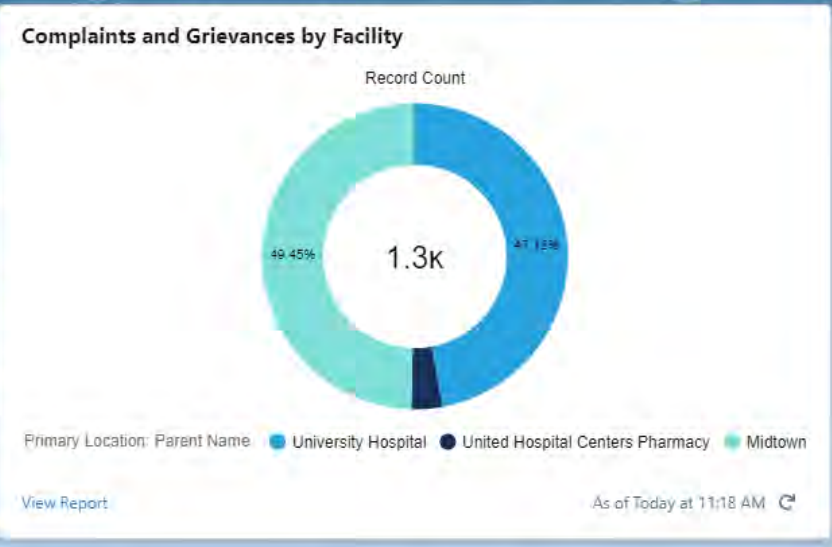
Chatter Reports Dashboards

Recently Viewed (0)

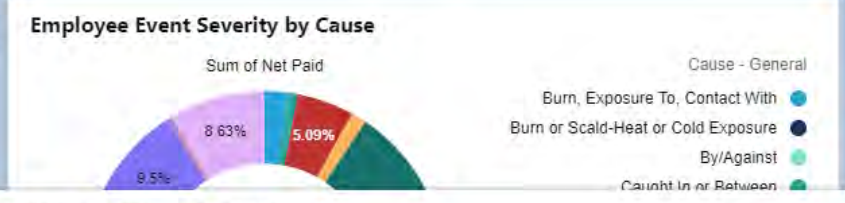
Resident Event



Resident Feedback



Employee Event



Event Reviews





Healthcare Provider Blueprint: Product Coverage

MARKETING & OUTREACH	SERVICE ENGAGEMENT	PROVIDER & NETWORK ENGAGEMENT	CARE MANAGEMENT & COORDINATION	CLINICAL WORKFLOW SUPPORT	CUSTOMER EXPERIENCE	EMPLOYEE EXPERIENCE
Consumer Data Aggregation 	Contact & Inquiry Management 	Provider Relationship Management 	Care Management 	Clinical Workflow & Documentation 	Patient Engagement 	Employee Administration
Segment / Campaign Management 	Patient Scheduling 	Provider Onboarding 	Care Coordination 	Care in the Community 	Patient Journey Management 	Employee Onboarding
Event & Brand Management 	Patient Administration 	Network Development 	Population Health Mgmt 	Virtual Health 	Activity Management 	Employee Collaboration
Precision Marketing 	Worklist Management 	Medical Referral Management 	Clinical Trial Engagement 	Value Based Care 	Patient Education 	Human Resources
PLATFORM ENABLERS						API & DATA SOURCES
Patient 360 	Compliance 	Automation 	App Dev 	HIPAA/HITRUST / GDPR 	HL7 / EDI / X12 Clinical Data Model	
Integration 	Security 	Intelligence 	Sustainability 			

Strong Coverage
Moderate Coverage
Low/No Coverage
SRP 3 Release Roadmap
 LRR Long Range Plan
 P Partners
 PN Partner Needed
 IP In-market ISV Partner



Scripps Health improves internal processes to boost patient satisfaction



CLIENT



INDUSTRY

Health services

OUR ROLE

Implementation and integration of
a redesigned call center platform

FEATURING

Salesforce



Interview with:

Jamie Ryan

Senior Director of Digital Technology and
Marketing Operations, Scripps Health

Where or how did innovation come into play?

“This was a great opportunity to consolidate multiple systems onto a single platform with a 360-degree view of our patients and prospects, providing a more efficient employee experience for our agents. We can now view data at both the individual level and higher reporting level in one location, which helps us make better data-informed decisions.”

How does the solution blend the strengths of technology and people?

“With a streamlined, automated and integrated platform, our call center agents can provide faster and more effective patient services, helping them focus more on patient needs instead of digging for relevant information. It’s creating lower average call times, higher productivity and greater customer satisfaction. Our agents now have the tools they need to succeed at their fingertips, while patients benefit from timelier and more satisfying customer experiences.”

14%

Increase in appointments scheduled

4%

Increase in customer satisfaction scores

700+

New patient appointments scheduled
and 9,500+ provider referrals
conducted over a 2-month span

VA



U.S. Department of Veterans Affairs

Veterans Health Administration

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- Leveraging Salesforce solutions to modernize and integrate healthcare services



VA



U.S. Department of Veterans Affairs

Veterans Health Administration

RISK UNDER
ONE **ROOF**

- Leveraging Salesforce solutions to modernize and integrate healthcare services



Seek Emergency Care:

- Chest pain/discomfort
- A head injury
- Difficulty breathing
- Severe burns
- Loss of consciousness (passing out)
- Suspected broken bone
- Severe allergic reaction
- Sudden weakness/numbness on one side of your body; sudden & severe headache or vision changes or loss of vision
- Uncontrollable vomiting/diarrhea
- Severe stomach pain
- Seizure
- Uncontrollable bleeding
- Drug overdose
- Thoughts of hurting yourself or others
- Poisoning (call Poison Control at 800-222-1222)

MUST Notify VA within 72 hours for Non-VA Emergency Room or Hospital.

Other Important Information:

Prescription Refill and Inquiries:

Black Hills: 1-855-560-1719
Central Iowa (Des Moines): 1-855-560-1717
Fargo: 1-855-560-1718
Iowa City: 1-855-560-1720
NWI-Grand Island, Lincoln, & Omaha:
1-855-560-1722
Minneapolis: 1-855-560-1721
Sioux Falls: 1-855-560-1723
St. Cloud: 1-855-560-1724

Questions on VA care, benefits, and services:

1-800-MyVA411 (1-800-698-2411)



Help Desk: 877-327-0022

Monday -Friday 7:00 am – 7:00 pm CST



The Right Care, Right Now

VISN 23
VA Health Connect

CONTACT US

833-983-0492

Monday through Friday
7:00 am to 7:00 pm CST
(Except federal holidays)


RISK UNDER
ONE **ROOF**




VA HEALTH CONNECT Services Offered 24/7




"I don't know who to call"

 Urgent care by phone or video call VVC (VA Video Connect)

 Nurse Triage

 Scheduling

 Pharmacy

Mission Act Helpline:

Eligibility: 1-833-483-8669

Questions: 1-866-620-2071

Veteran's Crisis Line:

1-800-273-8255 Press 1

Mission Statement

VA Health Connect is Clinical Contact Center Modernization, which elevates VHA's Call Centers to Clinical Contact Centers (CCC) while. The CCC offers 24/7 core services, creating additional virtual healthcare and support opportunities for Veterans:

"The Right Care, Right Now."

- **Scheduling & Administrative** support to help Veterans make, reschedule, and cancel appointments and receive additional information about VA services
- **Clinical Triage** to talk to an RN and discuss symptoms, concerns, and receive recommendations for health care needs
- **Virtual Clinic Visits** to talk to providers by phone, video, or chat to discuss healthcare needs in detail
- **Pharmacy Support** to refill and renew prescriptions and ask medication-related questions



Download **VA Health Chat** on the VA App Store, the Apple App Store, or the Google Play Store for Free

-  You feel ill and unsure about going to an emergency room or clinic
-  You have a reaction to a medication
-  You have questions about your prescriptions
-  You need medical advice for a minor injury or illness

Can also help you → find the closest VA facility, schedule an appointment, refill a prescription, or send a non-urgent message to your healthcare team



https://www.youtube.com/watch?v=WzibuuD0_Jk

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ONE **ROOF**

Confidential



Better Together

Salesforce + Riskonnect In Context

Patient Journey

After verifying his identity, Sally helps Charles prepare for his upcoming procedure

Sally learns that Charles is calling to make a pre surgical consult appointment and inquire about his benefits for his upcoming hip replacement

Using Slack, Sally is able to quickly reach out to the ambulatory services team and get a parking map for Charles, which she sends to him through his portal

Sally accepts an incoming call from Charles and gets a 360 view of his profile, including any key information from the EHR

On the call, Sally 1. Checks Charles' benefit information to inform him on his out of pocket costs for the procedure he is calling to make an appointment for. 2. Next, she helps Charles make an appointment based on his availability.

A few days after his hip replacement, Charles submits a case through his portal asking where he should park for his first physical therapy appointment.



Hawkins Health System Call Center

Sally wants to provide a consistent, elevated patient experience using modern scalable technology to improve patient satisfaction.



Meet Charles

A long time Hawkins Health System patient looking for an elevated patient experience for his upcoming hip replacement surgery

Sally is also prompted to submit a pre authorization request to Charles' insurance. She quickly submits directly through the Salesforce platform



Charles receives a text message with his appointment confirmation as well as link to his registration forms for his upcoming appointment. He is thrilled with this high level of service!



Sally notes Charles' preferred communication preferences and texts him a link to complete his pre surgical paperwork



Uncertainty

After verifying his identity, Sally helps Charles prepare for his upcoming procedure

Sally learns that Charles is calling to make a pre surgical consult appointment and inquire about his benefits for his upcoming hip replacement

Sally accepts an incoming call from Charles and gets a 360 view of his profile, including any key information from the EHR

On the call, Sally 1. Checks Charles' benefit information to inform him on his out of pocket costs for the procedure he is calling to make an appointment for. 2. Next, she helps Charles make an appointment based on his availability.

Sally is also prompted to submit a pre authorization request to Charles' insurance. She quickly submits directly through the Salesforce platform

Charles receives a text message with his appointment confirmation as well as link to his registration forms for his upcoming appointment. He is thrilled with this high level of service!

Sally notes Charles' preferred communication preferences and texts him a link to complete his pre surgical paperwork



Health System Call Center

Sally wants to provide a consistent, elevated patient experience using modern scalable technology to improve patient satisfaction.



Meet Charles

A longtime Hawkins Health System patient looking for an elevated patient experience for his upcoming hip replacement surgery



Healthcare & Life Sciences

Sub-Verticals



Provider

Serve Patient
whenever, wherever

Manage Risk at Scale

Promote a healthy workplace

Smarten care processes



Payer

Value-Based Member Care
Management

Digitize User Experiences

Whole Person Care from
Anywhere

Accelerate Data and
Automation



Medtech

Build Digital Engagement and
Workflow Automation

Improve Commercial
Operations

Engage Patients in
Personalized Care



Pharma

Scale Personalized Medicine
Delivery

Internalize & Transform
Patient Services

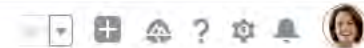
Transform Commercial
Operations

Rationalize Legacy Apps in the
Cloud

Better Together

Salesforce + Riskonnect In Practice





Member Service Home

Cases My Agent Cases

1 item • Sorted by Case Number • Filtered by My cases - Status • Updated a minute ago

Search this list...

Case Number ↑	Contact Name	Subject	Status	Priority
1	00002176	Member states provider is unaware of follow up	New	Medium

My Status

Offline since Jun 4 11:35 AM

0 open items 0 % capacity

Member Satisfaction Scores

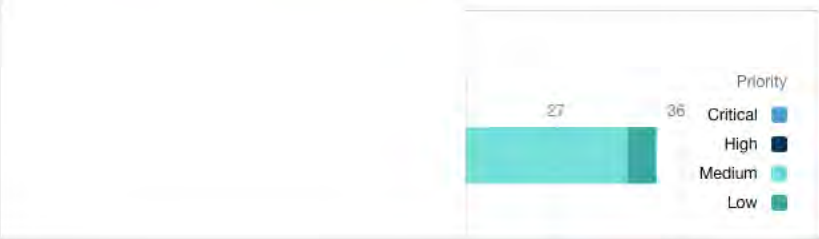
Record Count

Open CTI Softphone: Available

Charles Green
Incoming (415) 715-7447...
0:26

Decline Accept

As of Today at 5:28 AM



Today's Tasks

Nothing due today. Be a go-getter, and check back soon.

[View All](#)

Today's Events

Looks like you're free and clear the rest of the day.

[View Calendar](#)

Recent Records

[Closed Cases by Rep MTD](#)

Post Question

Share an update... Share

Sort by: Most Recent Activity

Search this feed...

Michelle Chung
June 1, 2022 at 11:03 AM

@Audrey Agent Can you provide feedback on this knowledge article I'm about to submit for approval. I'd like to tap into your expertise. Thanks!

Appeals ...

Like Comment Share

Write a comment...

Patient Navigation

OPEN NEW TAB

Charles Green

Diabetes Hip Replacement

Cumulus Bank
801 8th Street San Francisco CA 94103
(415) 715-7447
charles.user@example.com

Contact Methods Change Address Request A Card New Case

Wrapper Life Events Analytics Medication Allergies Plans

What can I help you with?

Plans Details Claims Cases Engagement Related

Patient Account Details

Account Owner	Account Number
Melinda Smith	MH-03191917
Account Name	New Patient
Mr. Charles Green	<input type="checkbox"/>
Birthdate	PCP
7/11/1956	John Bosworth, MD
Gender	Care Program Enrolled
Male	<input checked="" type="checkbox"/>
Last 4 digits of SSN	Chronos Bot Service Territory
3132	North, TX
Epic Sync	Preferred Language
8/23/2021, 3:31 AM	English
Primary Messaging User	Relationship
+14244219671	Self
County	
Days Since Last Visit	
21	
SMS Reminders	
<input checked="" type="checkbox"/>	

Mr. Charles Green

Map

Follow-Up Incentives

Alerts:

- If member calls in, transfer to assigned Care Coordinator
- Missed Metformin refill

Member Card Flows

Patient Card

MAIN CLINIC
Makana Hospital

MOTIVATION
To get back to running consistently following his hip replacement.

LANGUAGES

Einstein Activity Chatter

Next Best Action

New Referral to Schedule
Proceed to guided setup to schedule an appointment for a new referral

Accept Decline



All Search...

★
+
🏠
?
⚙️
🔔

Contact
Mr. Charles Green
+ Follow
Edit
Change Record Type
Delete
View Contact Hierarchy
Clone
Change Owner
Enable Customer User

Phone	Email	Status	Driver Status
637-839-9387	charles.green@email.com	Active	

Related List Quick Links


- Patient Visits (2)
- Patient Events (Patient) (4)
- Notes & Attachments (0)
- Patient Feedback (Employee) (0)
- Claims (9)
- Patient Feedback (Patient) (4)
- Files (0)
- Request Center (0)

Show All (18)

Details	Contact Roles	OPPE	Patient Event	Patient Feedback	Claims	More
Name	Mr. Charles Green			Email	charles.green@email.com	
Birthdate	7/12/1949			Phone	637-839-9387	
Gender	Male			Mobile	637-383-8394	
Marital Status	Married			Home Phone		
Account Name	SE University Health System			Fax		
Repeater	<input checked="" type="checkbox"/>			SSN	228-93-0293	
Repeater Flag	🚩 5 Claims			Occupation	Sales	
Date of Death				Religion	Catholic	
Contact Type	Claimant			Race	Caucasian	
Organ donor	<input checked="" type="checkbox"/>					
Approval Limit						

Patient Navigation

OPEN NEW TAB



Charles Green

Diabetes Hip Replacement

Cumulus Bank
801 8th Street San Francisco CA 94103
(415) 715-7447
charles.user@example.com

Contact Methods Change Address Request A Card New Case

Wrapper Life Events Analytics Medication Allergies Plans **Risks**

What can I help you with?

Plans **Details** Claims Cases Engagement Related

Patient Account Details

Account Owner	Account Number
Melinda Smith	MH-03191917
Account Name	New Patient
Mr. Charles Green	<input type="checkbox"/>
Birthdate	PCP
7/11/1956	John Bosworth, MD
Gender	Care Program Enrolled
Male	<input checked="" type="checkbox"/>
Last 4 digits of SSN	Chronos Bot Service Territory
3132	North, TX
Epic Sync	Preferred Language
8/23/2021, 3:31 AM	English
Primary Messaging User	Relationship
+14244219671	Self
County	
Days Since Last Visit	
21	
SMS Reminders	
<input checked="" type="checkbox"/>	

Mr. Charles Green

Map


Follow-Up Incentives

Alerts:

- If member calls in, transfer to assigned Care Coordinator
- Missed Metformin refill


Einstein Activity Chatter

Next Best Action



New Referral to Schedule
Proceed to guided setup to schedule an appointment for a new referral

Accept Decline



Member Card Flows

Patient Card

MAIN CLINIC
Makana Hospital

MOTIVATION
To get back to running consistently following his hip replacement.

LANGUAGES

Clinical Perspective

Questions?



erm • internal audit • project risk mgmt • bcr • health & safety • rmis • claims admin • esq • firm • compliance • policy mgmt

DISCOVER

RISK UNDER
ONE **ROOF**
Confidential



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